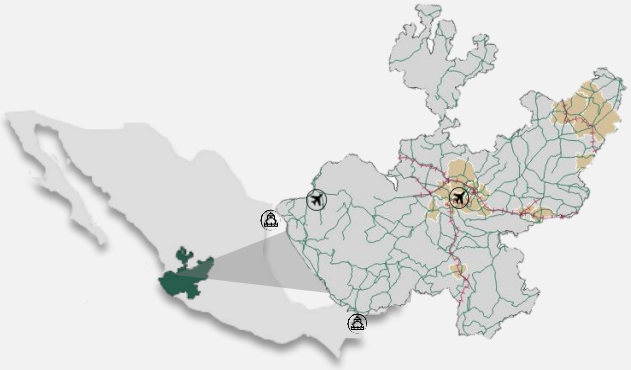
Subsecretaría de Comercio Exterior
Unidad de Inteligencia Económica Global
Dirección General de Inversión Extranjera

Jalisco

November 2026

INFRASTRUCTURE AND RESOURCES



78,596 km² of surface area, 4.0 % of the national territory

125 Municipalities

8.7 million people (Jun. 2026)

4.2 million

4.5 million

81 Industrial Parks (2024)

Highways **34,034 km** in length (2022)

Railroads **1,109 km** in length (2021)
Concessionaries:
Ferrocarril Mexicano, S.A. de C.V.

2 International airports (2022)
Passenger capacity: **14,437,660**
Load capacity: **173,866,671 kg**

2 Ports (2021)

Nearby ASIPONA (2022): **Puerto Vallarta (touristic)**

Gas pipeline infrastructure (2023): **Yes, Public and Private**

Households with internet access (2022): **75.7 %**

Water resources (2019):
Number of aquifers: **59**
Availability: **Mean**

Types of customs:
Indoor

Distance to the 3 main customs border roads (km) (2022):

- Nuevo Laredo: **993.7**
- Ciudad Juárez: **1,488.6**
- Tijuana: **2,296.8**

Source: SICT-INEGI

MEXICAN TALENT IN HIGHER EDUCATION

36,838
Graduates (2025-2026)

137
Institutions

13,508
STEM fields graduates

5,507
Engineering, manufacturing and construction

1,966
Information and communication technologies

1,204
Natural sciences, mathematics and statistics

Main institutions
with the highest number of STEM graduates

Universidad de Guadalajara	Universidad Tecnológica de Jalisco	Instituto Tecnológico José Mario Molina Pasquel Y Henríquez
9,647	1,311	967

Engineering, manufacturing and construction
graduates and postgraduates:

- **1,154** Architecture and construction
- **4,041** Mechanical, electrical, electronic, engineering, chemical and related professions
- **312** Manufacturing and processes

Source: ANUIES (2025-2026 school year)

10.4
Average of schooling (2024-2025)

4
Economically Active Population (EAP) (Jun. 2026)

2.4%
Unemployment Rate (Jun. 2026) Relative to the EAP

Source: INEGI-SEP

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MSMEs

400,901
enterprises

Micro	373,385
Small	23,488
Medium-sized	4,028

Source: INEGI – DENUE (Accessed sep. 2026)

POTENTIAL SECTORS

- High-tech
- Pharmaceutical and Medical Divisions
- Aerospace business

Source: Data MX

FOREIGN TRADE

37,778
M USD
International purchases

49,317
M USD
International sales

Main export sectors

28,807 M USD
Mechanical machinery and appliances, and parts

9,799 M USD
Electrical machinery, appliances and material, and parts

2,816 M USD
Road vehicles, parts and accessories

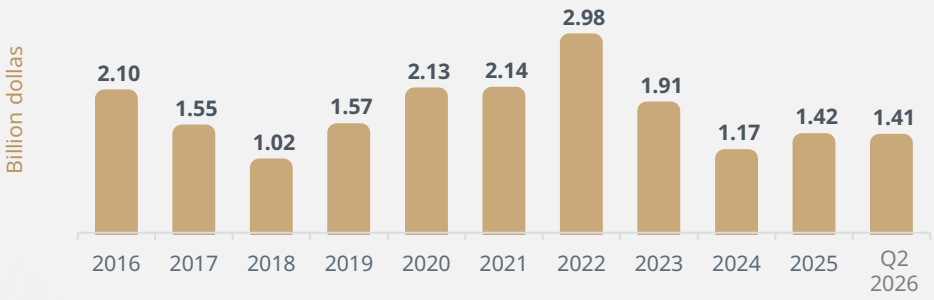
Source: Mexico's Trade Balance (Jun. 2026)

FOREIGN DIRECT INVESTMENT

19.41 (BUSD) Historic FDI (2016 - Q2 2026)

Top 3 by investment origin country

1 USA 7.69 BUSD
2 United Kingdom 2.45 BUSD
3 Germany 2.11 BUSD



FDI by sector (Billion dollars)



Source: SE (Q2 2026)